



CORPORATE PARTNERS PROGRAM

STRATEGIC FINANCIAL SERVICES

CORPORATE PARTNER



Founded in 1979, Strategic Financial Services is an independent financial advisory firm that manages over \$1 billion in assets for successful individuals, businesses, and not-for-profit organizations throughout Central New York and across the country.

Strategic has a long-standing tradition of community service. The firm has supported charitable organizations of all types, including those dedicated to education, health and human services, advocacy and the arts. Additionally, members of the Strategic team currently hold over twenty seats on local not-for-profit boards.

Strategic is pleased to have provided recent support to over sixty-five local not-for-profit organizations including:

- American Heart Association, Central Region Chapter
- Boilermaker Road Race
- Little Falls YMCA
- Masonic Medical Research Laboratory
- Mohawk Valley Chamber of Commerce
- Mohawk Valley Community College Foundation
- Munson-Williams-Proctor Arts Institute
- Resource Center for Independent Living, Inc.
- SUNY IT Foundation
- The Arc Oneida-Lewis Chapter (NYSARC)
- The House of the Good Shepherd
- The Lutheran Homes Foundation
- United Way of the Valley and Greater Utica Area
- Upstate Cerebral Palsy Association
- Utica Public Library
- YMCA of the Greater Tri-Valley

The Community Foundation of Herkimer and Oneida Counties is a tremendous venue for connecting donors with worthy causes. Strategic is proud to partner with The Community Foundation in their efforts to promote diversity and encourage shared responsibility for community improvement.

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Partnership is leadership at its best.