



CORPORATE PARTNERS PROGRAM

M. GRIFFITH INVESTMENT SERVICES, INC.

CORPORATE PARTNER

Standing, from left: Michael E. Evans, Michele A. Sheridan, Michael T. Beck, Jeffrey W. Gornick, Theresa M. Flemma, Sandra L. Ludwig, David T. Griffith.

Seated, from left: Scott A. George, Betty Ford, Lori A. Glennon.



M. Griffith Investment Services, Inc. has been strongly committed to the betterment of the Greater Utica/Rome area since our founding by the late Richard R. Griffith 62 years ago. We care deeply about the communities in which we live and therefore we contribute money, as well as the time and talents of many of our 26 associates, to a variety of local non-profit organizations. Increasingly, we see the value The Community Foundation of Herkimer and Oneida Counties brings in their knowledge of the needs of the area and in the opportunity to collaborate in meeting the charitable interests of clients.

Our firm offers three basic services. The Investment Advisory division provides fee-based investment management services to individuals, businesses and non-profit organizations. The Financial Planning division mainly assists individuals with various types of planning – estate, education and retirement. Our Retirement Plan Services division services both corporate and non-profit organizations in every aspect of their retirement plans.

Some of the individual charities that we have actively supported in the last two years are: the Rescue Mission of Utica, Heritage Health Center, the USC Foundation, the Utica Symphony Orchestra, the Women’s Fund, the MVCC Foundation, Presbyterian Homes, the Sitrin Foundation, The Neighborhood Center, Abraham House, Hospice and Palliative Care, the Jewish Community Center, The United Way, The American Heart Association, the Zonta Club, YWCA, American Red Cross, The Good News Foundation, Muscular Dystrophy, Women’s Employment and Resource Center, American Cancer Society, Ride for Missing Children, Stevens Swan Human Society, Revolutionary Trails Council, Family Nurturing Center and Insight House. “Giving back” to the community will always be a part of our corporate philosophy.



M. GRIFFITH
INC
INVESTMENT SERVICES

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Partnership is leadership at its best.